

**CERTIFICATE OF THE CITY
REGARDING THE CITY TAX CONTRIBUTION**

Re: Convention Facilities Authority for Hamilton County, Ohio Convention Facilities Authority Revenue Refunding and Improvement Bonds, Series 2014, dated December 4, 2014 and issued in the original principal amount of \$69,890,000 (the “Series 2014 CFA Bonds”)

All capitalized terms used and not otherwise defined herein shall have the meanings set forth in the Cooperative Agreement, effective January 14, 2004, as amended and supplemented (the “Cooperative Agreement”), among the Convention Facilities Authority for Hamilton County, Ohio (the “Authority”), the City of Cincinnati, Ohio (the “City”), and the County of Hamilton, Ohio (the “County”), related to the Series 2014 Bonds

In accordance with the Continuing Disclosure Agreement, dated November 13, 2014, made by the Convention Facilities Authority for Hamilton County, Ohio (the “Authority”), the City of Cincinnati, Ohio (the “City”), and the County of Hamilton, Ohio (the “County”), entered into in connection with the issuance of the above-referenced Series 2014 CFA Bonds, the undersigned duly appointed officer of the City hereby provides the following annual certifications on behalf of the City in connection with amounts due pursuant to the above-referenced Cooperative Agreement:

1. As of March 31, 2023, the City has paid to the Trustee, in a timely manner, the City Tax Contribution as required under the Cooperative Agreement; and
2. The pledged City Tax Collections for the Authority’s Fiscal Year 2022[†] by quarter were as follows:

Fiscal Year 2022 Quarter	Amount*
1 st Quarter	\$ 618,029
2 nd Quarter	649,523
3 rd Quarter	1,137,054
4 th Quarter	1,150,082
Total	\$3,554,688

*Amounts have been rounded.

[Remainder of page intentionally left blank]

[†] The Authority’s fiscal year is based on a calendar year. The City’s fiscal year begins on July 1 and ends on June 30. “Fiscal Year 2022” as used herein refers to the Authority’s fiscal year.

[Signature page to the Certificate of the City regarding the City Tax Contribution]

IN WITNESS WHEREOF, I have hereunto set my hand on or as of the 14th day of March, 2023.

CITY OF CINCINNATI, OHIO

By: *Karen Alder*
Name: Karen Alder
Title: Finance Director

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1. As of March 31, 2023, the County has paid to the Trustee, in a timely manner, the County Tax Contribution in the County Tax Contribution Amount as required under the Cooperative Agreement;
2. There was no deficiency in the County Tax Contribution Amount for the most recent Bond Year¹ ending on November 30, 2022; and
3. The pledged County Tax Collections for the Authority’s Fiscal Year 2022² by quarter were as follows:

Fiscal Year 2022 Quarter	Amount*
1 st Quarter	\$1,630,231
2 nd Quarter	2,557,362
3 rd Quarter	3,047,970
4 th Quarter	2,156,387
Total	<u>\$9,391,950</u>

*Amounts have been rounded.

¹ As provided in the Cooperative Agreement, “Bond Year” means the twelve-month period from each December 1 to the next succeeding November 30.

² The fiscal years of the Authority and the County are each based on a calendar year.

[Signature page to the Certificate of the County regarding the County Tax Contribution]

IN WITNESS WHEREOF, I have hereunto set my hand on or as of the ____ day of _____, 2023.

CITY OF CINCINNATI, OHIO

By: _____
Name: Jeffrey W. Alutto
Title: County Administrator